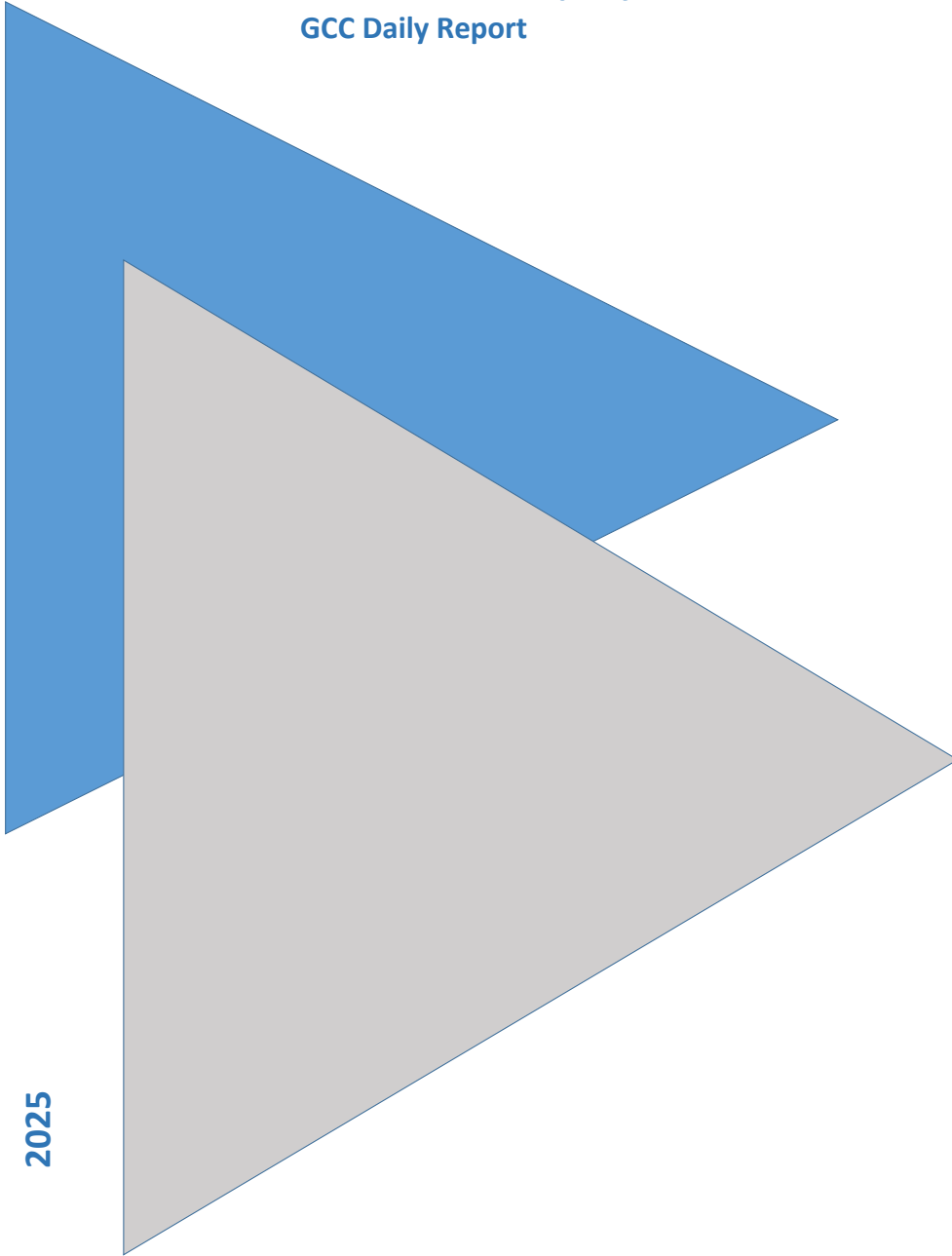


Financial Services Company
GCC Daily Report



2025

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FSC Daily Report

20/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,906.82	(0.1)	5.4	23.2	21.2	3.6	3.0	1.67%
MSCI Emerging Markets Index	1,136.87	(0.2)	5.7	14.6	15.1	1.8	1.7	2.65%
MSCI FM FRONTIER MARKETS	560.80	(0.0)	5.3	-	12.1	0.2	1.6	4.04%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	600.39	0.0	5.4	11.3	13.9	1.7	1.7	3.88%
Muscat Stock Exchange MSX 30 Index	4,443.87	(0.2)	(2.9)	9.5	12.4	0.6	0.8	6.17%
Tadawul All Share Index	12,371.12	0.4	2.8	19.8	22.2	2.4	2.3	3.60%
Dubai Financial Market General Index	5,386.68	(0.0)	4.4	9.5	11.3	1.5	1.1	4.49%
FTSE ADX GENERAL INDEX	9,635.43	0.4	2.3	17.2	21.5	2.6	2.3	2.10%
Qatar Exchange Index	10,654.40	0.1	0.8	11.7	14.1	1.3	1.5	4.02%
Bahrain Bourse All Share Index	1,940.09	0.4	(2.3)	15.6	11.1	1.3	0.9	3.76%
Boursa Kuwait All Share Price Return Ir	8,142.94	0.5	10.6	21.0	20.8	1.9	1.5	26.35%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	597.70	(0.2)	5.0	16.1	17.0	1.8	1.7	2.59%
MSCI AC Asia Ex. Japan Index	738.74	(0.0)	4.9	15.6	16.8	1.7	1.7	0.00%
Nikkei 225	38,678.04	(1.2)	(3.0)	20.1	25.5	2.1	1.9	1.79%
S&P/ASX 200	8,322.82	(1.1)	2.0	21.4	19.2	2.5	2.2	3.66%
Hang Seng Index	22,576.98	(1.6)	12.5	11.4	11.0	1.3	1.1	3.71%
NSE Nifty 50 Index	22,913.15	(0.1)	(3.1)	21.4	23.9	3.4	3.3	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.30	(0.8)	9.1	16.4	16.2	2.3	1.9	3.10%
MSCI Emerging Markets Europe Index	133.73	(1.6)	13.0	7.9	7.1	1.2	1.0	3.71%
FTSE 100 Index	8,690.29	(0.3)	6.3	14.6	14.0	2.0	1.7	3.58%
Deutsche Boerse AG German Stock Inc	22,532.39	0.4	13.2	18.7	15.4	2.0	1.6	2.52%
CAC 40	8,161.97	0.6	10.6	16.1	16.1	2.0	1.8	3.01%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,097.03	0.2	4.7	27.7	23.8	5.1	4.2	1.27%
S&P 500 INDEX	6,144.15	0.2	4.5	27.7	23.7	5.3	4.3	1.23%
Dow Jones Industrial Average	44,627.59	0.2	4.9	24.5	21.3	5.9	4.7	1.58%
NASDAQ Composite Index	20,056.25	0.1	3.9	42.1	38.9	7.4	6.0	0.65%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.26	0.2	5.0	-30%	153%
Gold Spot \$/Oz	2,952.91	0.7	12.5	0%	181%
BRENT CRUDE FUTR Apr25	76.12	0.1	2.5	-10%	65%
Generic 1st'OQA' Future	78.85	-0.1	3.7	-37%	327%
LME COPPER 3MO (\$)	9,466.50	-0.1	8.0	-13%	119%
SILVER SPOT \$/OZ	33.16	1.4	14.7	-5%	177%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,443.87							
Change	-8.80	-0.20%						
Previous Close	4,452.67		Financial Sector	7,748.81	7,750.37	-0.02%	-0.96%	0.30%
Open	4,455.00		Industry Sector	5,624.30	5,595.36	0.52%	3.97%	6.71%
Day's High	4,465.25		Services Sector	1,638.71	1,662.23	-1.42%	-3.16%	-5.99%
Day's Low	4,439.04							
YTD Change	-2.90%							
Volume Mn	15.80							
MSX30 Value Traded Mn	2.24							
Traded Securities	51							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.580	4.50%	AI MAHA PETROLEUM PRODUCTS MARKET	1.034	-8.74%	GALFAR ENGINEERIN	0.079	5269.32
GALFAR ENGINEERING & CONTRACTIN	0.079	3.95%	JAZEERA STEEL PRODUCTS	0.370	-2.37%	OQ GAS NETWORKS	0.130	2164.21
DHOFAR GENERATING	0.064	1.59%	AL SUWADI POWER	0.066	-1.49%	OQ EXPLORATION AN	0.311	1929.54
OMAN EMIRATES HO.	0.067	1.52%	NATIONAL GAS	0.075	-1.32%	SOHAR INTERNATION	0.131	1759.87
OMAN REIT FUND	0.077	1.32%	OMAN CEMENT	0.410	-1.20%	OQ BASE INDUSTRIES	0.101	1291.99

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,371.12							
Change	53.53	0.43%	Tadawul Banks	12,936.99	12,843.51	0.73%	1.48%	1.77%
Previous Close	12,317.59		Tadawul Energy	5,244.71	5,245.35	-0.01%	-0.62%	-0.51%
Open	12,309.32		Tadawul Utilities	13,578.08	13,358.86	1.64%	0.10%	-2.75%
Day's High	12,375.49		Tadawul Telecom	8,863.78	8,692.46	1.97%	3.45%	4.30%
Day's Low	12,301.62		Tadawul Insurance	10,378.87	10,426.52	-0.46%	-3.34%	-3.96%
YTD Change	2.78%		Tadawul Retailing	7,931.98	7,960.81	-0.36%	-1.62%	-0.65%
Volume Mn	211,186.32		Tadawul Food & Beverages	6,051.75	6,063.27	-0.19%	-1.39%	-2.38%
Value Traded Mn	5,774.95		Tadawul Media	26,822.27	27,526.02	-2.56%	-7.78%	-14.85%
Traded / Listed Stocks	246	228	Tadawul Materials	5,492.47	5,497.80	-0.10%	-1.20%	-1.73%
			Tadawul Capital Goods	15,726.10	15,874.05	-0.93%	-0.94%	-0.79%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ANAAM INTERNATIONAL HOLDING	23.72	5.80%	AL SAGR CO-OPERATIVE INSURAN	16.08	-9.15%	AL-BAHA DEVELOPMI	0.42	21463.45
ENMA AL-RAWABI COMPANY	28	5.66%	SAUDI STEEL PIPE CO	67.90	-6.22%	MOBILE TELECOMML	11.32	7359.45
AL JOUF MINERAL WATER BOTTLI	41.2	4.30%	MIDDLE EAST SPECIALIZED CABL	38.60	-4.10%	THE SAUDI NATIONAL	35.60	5527.77
ETIHAD ETISALAT CO	62.3	4.18%	ASTRA INDUSTRIAL GROUP	184.00	-3.77%	TOURISM ENTERPRIS	0.88	5504.69
DAR AL ARKAN REAL ESTATE DEV	18.18	3.77%	ARABIAN CEMENT	25.80	-3.37%	ALINMA BANK	30.70	4787.94

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,386.68							
Change	-1.96	-0.04%						
Previous Close	5,388.64		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Open	5,386.33		Banking	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Investment and Financial	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's High	5,396.61		Insurance	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's Low	5,379.01		Consumer Staples	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
YTD Change	0.04		Services	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Industrial	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Volume Mn	169,295.60		Telecommunication	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Value Traded Mn	695.74		Transportation	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.853	3.65%	BHM CAPITAL FINANCIAL SERVIC	1.91	-4.02%	UNION PROPERTIES F	0.44	60,253.83
UNION PROPERTIES PJSC	0.44	2.80%	SHUAA CAPITAL PSC	0.23	-2.54%	DUBAI INVESTMENTS	2.29	12,071.05
DUBAI ISLAMIC INSURANCE CO	0.406	2.78%	TAKAFUL EMARAT INSURANCE	1.36	-2.16%	DRAKE & SCULL INTEI	0.34	9,897.10
AMANAT HOLDINGS PJSC	1.13	2.73%	AJMAN BANK PJSC	1.67	-1.18%	DEYAAR DEVELOPME	0.95	7,745.85
DUBAI INVESTMENTS PJSC	2.29	1.33%	EMIRATES INTEGRATED TELECOMM	7.78	-1.14%	EMAAR PROPERTIES I	14.35	6,116.03

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,635.43							
Change	42.46	0.44%						
Previous Close	9,592.97		Financial	17,184.23	17,139.61	0.26%	0.07%	0.10%
Open	9,592.97		Telecommunication	4,076.94	4,018.00	1.47%	-1.54%	-2.92%
			Consumer Services	10,208.62	10,426.40	-2.09%	-1.59%	-18.40%
Day's High	9,655.70		Basic Material	4,755.88	4,741.52	0.30%	0.48%	1.94%
Day's Low	9,592.97		Industrials	2,692.91	2,659.87	1.24%	2.34%	-0.08%
YTD Change	2.30%		Utilities	12,356.06	12,395.79	-0.32%	0.65%	-0.32%
			Energy	2,332.06	2,327.76	0.18%	0.90%	2.62%
Volume Mn	329,595.67		Health Care	2,304.46	2,285.41	0.83%	-1.99%	-9.50%
Value Traded Mn	1,211.18		Real Estate	13,190.16	12,946.23	1.88%	-1.52%	17.01%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	2.21	9.41%	NATIONAL BANK OF FUJAIRAH	4.23	-10.00%	DANA GAS	0.80	36049.40
FUJAIRAH CEMENT INDUSTRIES	0.321	4.56%	PALMS SPORTS P.J.S.C	8	-9.91%	ABU DHABI NATIONA	0.60	28272.93
ABU DHABI ISLAMIC BANK	16.9	4.19%	ABU DHABI NATIONAL INSURANCE	6.7	-4.01%	MULTIPLY GROUP	1.95	17899.13
HAYAH INSURANCE CO PJSC	1.38	3.76%	GHITHA HOLDING PJSC	23	-3.36%	APEX INVESTMENT C	4.83	15143.76
BANK OF SHARJAH	0.969	3.75%	UNITED ARAB BANK PJSC	1.36	-2.86%	ALDAR PROPERTIES P	9.02	14879.57

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,654.40							
Change	8.27	0.08%						
Previous Close	10646.13		Total Return	24,340.62	24,278.78	0.25%	0.51%	0.06%
Open	10646.13		Rayan Islamic	4,931.80	4,928.40	0.07%	0.15%	-0.30%
Day's High	10656.75		All Share	3,794.93	3,787.23	0.20%	0.54%	0.02%
Day's Low	10591.38		Banks & Finance	4,683.19	4,668.97	0.30%	0.95%	1.13%
YTD Change	0.00788098		Industrials	4,292.24	4,291.04	0.03%	0.39%	-2.03%
Volume Mn	128.215		Transportation	5,297.24	5,270.91	0.50%	0.44%	0.86%
Value Traded Mn	371.9148		Real Estate	1,612.12	1,618.44	-0.39%	-0.33%	-0.78%
Traded / Listed Stocks	20	51	Insurance	2,331.82	2,339.75	-0.34%	-0.29%	-2.93%
			Telecommunications	1,987.64	1,976.35	0.57%	-0.54%	-1.35%
			Consumer Goods	7,862.94	7,868.40	-0.07%	-0.24%	0.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.35	1.05%	QATAR FUEL QSC	14.95	-3.73%	EZDAN HOLDING GR	1.03	17890.32
SALAM INTERNATIONAL INVESTME	0.71	1.00%	INMA HOLDING COMPANY	3.74	-2.86%	AL FALEH EDUCATIO	0.74	13080.18
QATAR GAS TRANSPORT(NAKILAT)	4.46	0.97%	QATAR ISLAMIC INSURANCE GROU	8.68	-2.36%	ESTITHMAR HOLDINC	2.02	10241.79
OOREDOO QPSC	12.69	0.71%	DLALA HOLDING	1.10	-1.70%	QATAR ALUMINIUM A	1.34	7664.07
AL AHLI BANK	3.63	0.66%	EZDAN HOLDING GROUP	1.03	-1.53%	AL RAYAN BANK	2.40	7360.11

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,940.09							
Change	7.88	0.41%						
Previous Close	1,932.21		MSCI Bahrain	155.66	154.09	1.02%	1.20%	1.61%
Open	1,932.21		MSCI Bahrain Domestic Islamic	60.76	60.30	0.76%	0.66%	0.97%
Day's High	1940.340		MSCI Bahrain Net TR USD	425.10	420.82	1.02%	1.20%	1.63%
Day's Low	1931.500							
YTD Change	-2.31%							
Volume Mn	1,664.53							
Value Traded Mn	0.655							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.12	3.39%	ZAIN BAHRAIN BSCC	0.12	-0.83%	AL SALAM BANK BSC	0.21	55015.09
ALUMINIUM BAHRAIN BSC	1.12	1.82%	AL SALAM BANK BSC	0.21	-0.47%	ITHMAAR HOLDING E	0.02	220.00
SOLIDARITY BAHRAIN BSC	0.36	1.43%	-	-	-	ALUMINIUM BAHRAI	1.12	216.07
APM TERMINALS BAHRAIN BSC	1.11	0.45%	-	-	-	ZAIN BAHRAIN BSCC	0.12	100.00
NATIONAL BANK OF BAHRAIN BSC	0.49	0.21%	-	-	-	SOLIDARITY BAHRAIN	0.36	58.15

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,142.94							
Change	39.71	0.49%	Industrials	763.64	757.38	0.83%	3.69%	5.53%
Previous Close	8,103.23		Banks	2,037.45	2,021.40	0.79%	4.92%	12.58%
Open	8,105.33		Consumer Service	1,049.42	1,208.34	-13.15%	1.73%	5.08%
			Technology	1,433.17	1,367.70	4.79%	36.81%	37.76%
Day's High	8,144.81		Real Estate	1,542.84	1,540.81	0.13%	2.67%	14.02%
Day's Low	8,100.29		Financial Services	1,570.73	1,571.76	-0.07%	2.12%	3.98%
YTD Change	10.60%		Telecom	1,080.97	1,075.30	0.53%	6.69%	6.21%
			Health Care	519.30	499.60	3.94%	12.01%	13.31%
Volume Mn	0.48		Insurance	2,088.13	2,100.88	-0.61%	2.27%	1.60%
Value Traded Mn	157.24		Basic Materials	930.33	921.30	0.98%	5.56%	2.09%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL-DEERA HOLDING CO	450.00	10.57%	MEZZAN HOLDING CO KSCC	944.00	-14.18%	OULA FUEL MARKETII	722.00	92350.19
ACICO INDUSTRIES CO KSCC	87.00	10.41%	SOOR FUEL MARKETING CO KSC	324.00	-11.48%	ACICO INDUSTRIES CI	87.00	22817.43
ADVANCED TECHNOLOGY CO	715.00	9.66%	ENERGY HOUSE HOLDING CO KSCP	259.00	-8.16%	KUWAIT BUSINESS TC	167.00	18253.03
EKTTITAB HOLDING CO SAK	15.70	9.03%	UNITED PROJECTS FOR AVIATION	177.00	-4.84%	KUWAIT PROJECTS HI	96.00	16074.54
WARBA CAPITAL HOLDING CO	308.00	8.45%	ARKAN AL KUWAIT REAL ESTATE	107.00	-4.46%	SOKOUK HOLDING CC	63.70	15294.49

Source: FSC